

PROFESSIONAL SERVICES

Sharpen Your Skills with Custom CharityEngine Training

Your team deserves training that fits the way you work. We tailor every session to your goals and how your organization uses CharityEngine—so your staff gains the confidence and skills to make the most of the platform.

Is Custom Product Training Right for You?

Do any of these sound familiar?

- × New staff onboarding is taking too much time
- × Your team uses CharityEngine differently and inconsistently
- × You want deeper proficiency in queries, automation, events, or reporting
- × You need focused support on specific modules
- × You want to accelerate user adoption across your organization

If so, our curated training packages can help your team feel confident and empowered.

How We Tailor Your Training

Before scheduling, we collaborate with you to define the right curriculum by asking:

- ✓ How many staff need training?
- ✓ What are their roles and comfort levels?
- ✓ Which modules or workflows matter most to you?
- ✓ What outcomes do you want to achieve?

Your training is designed around real goals, not generic instruction.

[See Pricing](#)

Ready to Master CharityEngine?

[Contact us](#) to learn more and discuss your needs with one of our data cleansing experts.

[Get Started](#)

Product Training Packages

VIRTUAL TRAINING PACKAGE

6 Hours of Expert-led Virtual Learning

Best for organizations looking to build or refresh skills with flexible scheduling

Format

- ✓ Six 1-hour virtual sessions
- ✓ Tailored topics based on discovery
- ✓ Interactive walkthroughs and real-use scenarios
- ✓ Ideal for distributed teams or ongoing coaching

Pricing:

\$1,500

ONSITE BOOT CAMP

2 Full Days of Immersive, Hands-On Training

Best for teams that want focused, high-impact learning with breakout sessions and dedicated working time

Format

- ✓ Two 8-hour onsite sessions (16 hours total)
- ✓ Differentiated group training + breakout groups by role or function
- ✓ Real-time Q&A
- ✓ Includes two 1-hour follow-up virtual sessions

Pricing:

\$5,300 + travel & expenses

CUSTOM TRAINING PACKAGE

Fully Designed Around Your Organization's Needs

Perfect for nonprofits that need a fully tailored training experience.

- ✓ Role-based learning paths
- ✓ Deep dives into specific modules
- ✓ Curriculum designed around your team's goals

Pricing: **Scoped After Discovery Conversation**



Ready to Master CharityEngine?

Let's design a training plan for your team. Contact us to schedule a discovery call and receive a custom quote.

[Get Started](#)

 **CharityEngine**